Earley Consulting for Business Owners

At Earley Consulting, we understand the financial challenges faced by business owners today. We understand how closely intertwined your personal and business lives are, so we will help you to develop a financial strategy that incorporates every aspect of your life.

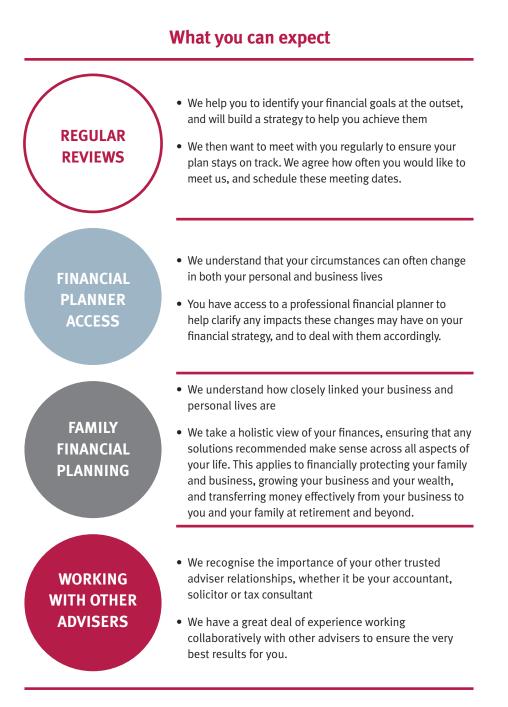
We understand the risks that you may have taken in building up your business, borrowing money and working long hours to build a successful enterprise. Now your sights are turning to improving profitability and exiting effectively, and maximising your financial outcomes with enough money to fund a great retirement or semi-retirement.

The Earley Consulting team help you address the financial challenges across a wide range of areas.

Where we help you		
€	FINANCIAL SECURITY FOR YOUR BUSINESS & FAMILY	We implement solutions that financially protect your family and business partners against death or serious illness.
Щ	INVESTMENT AND CASHFLOW MANAGEMENT	We guide you in utilising the cash built up in your business to create diversified asset pools. We help you to maximise the financial assets built up in your business. We assist you in building personal funds to provide for your children's education, a specific project or a rainy day fund.
	BUSINESS EXIT & RETIREMENT PLANNING	We work with you at examining all succession planning and sale options. We guide you to ensure you extract the maximum value at business exit through retirement planning and tax based opportunities.
0	AT RETIREMENT PLANNING	We support you in planning a tax efficient retirement income. We develop a plan for you to draw down your pension fund assets in the most tax efficient way.
• →	POST RETIREMENT SUPPORT	We support you in managing your money in retirement. We help you to identify your required drawdown levels, while ensuring this post retirement income is taken in the most tax efficient way possible.
∢ €⊳	TRANSFERRING YOUR WEALTH	We assist you with estate planning, and help you transfer your wealth as you choose, while minimising the impact of tax on the transfer of your assets.

www.earleyconsulting.ie

Live the lifestyle you want to live



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Paul Earley Financial Planning Limited trading as Earley Consulting is regulated by the Central Bank of Ireland.